

EXTENSION OF THE TENDERING PERIOD AND THE OPEN OFFER PERIOD ANNOUNCEMENT FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF ARIGATO UNIVERSE LIMITED (FORMERLY KNOWN AS SABOO BROTHERS LIMITED)									
Corporate Identification Number: L01100R1979PPLC001851; Registered Office: 220, Ashok Nagar, Main Road, Girwa, Udaipur - 313001, Rajasthan, India; Contact Number: +0291-2654120; Website: www.sabooobrothers.com; Email ID: saboo.brothers@gmail.com;									
<p>This Corrigendum cum Advertisement to the Letter of Offer for Intimation of Extension of the Tendering Period and the subsequently the Offer Period is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer (Manager) for and on behalf of Mr. Rajan Kantilal Shah (Acquirer 1), Mrs. Chhaya R Shah (Acquirer 2), Mr. Sanket Shah (Acquirer 3), Mr. Shagun Rajan Shah (Acquirer 4), M/s. J P Enterprises (Acquirer 5), M/s. Harshali Multitrade Private Limited (Acquirer 6), M/s. Hazun Un Package Private Limited (Acquirer 7), and M/s. Nidus Software Solution Private Limited (Acquirer 8) (hereinafter collectively referred to as 'Acquirers'), in respect of the open offer for acquisition of up to in respect of the Open Offer made to acquire up to 15,85,012 (Fifteen Lakh Eighty-Five Thousand and Twelve) Equity Shares of face value of Rs.10.00/- (Rupees Ten Only) each at an offer price of Rs.18.50/- (Rupees Eighteen and Fifty Paise Only) per Offer Share, for cash, of Arigato Universe Limited (formerly known as Saboo Brothers Limited) ('SABOOB' or 'Target Company') representing 26.00% (Twenty-Six Percent) of the Voting Capital of the Target Company in accordance with the provisions of Regulations 3 (1) and 4 and such other applicable Regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto ('SEBI (SAST) Regulations'), and is being published on Tuesday, January 23, 2024, in the following newspapers, namely being, Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition), Financial Express (Gujarati daily) (Ahmedabad Edition), Mumbai Lakhadeep (Marathi Daily) (Mumbai Edition), and Business Remedies (Hindi daily) (Udaipur Edition), wherein the Detailed Public Statement dated Tuesday, July 17, 2023, and which has been published on Wednesday, July 18, 2023, in accordance with the provisions of Regulation 14 (3) of the SEBI (SAST) Regulations (Newspapers) ('Extension of Offer Period Advertisement'), and is to be read in conjunction with the:</p> <p>(a) Public Announcement dated Tuesday, July 11, 2023 ('Public Announcement');</p> <p>(b) Detailed Public Statement dated Monday, July 17, 2023, in connection with this Offer, published on behalf of the Acquirers on Tuesday, July 18, 2023, in the Newspapers ('Detailed Public Statement');</p> <p>(c) Draft Letter of Offer dated Tuesday, July 25, 2023 ('Draft Letter of Offer');</p> <p>(d) Letter of Offer dated Friday, January 05, 2024, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer');</p> <p>(e) Recommendations of the Independent Directors of the Target Company which were approved on Thursday, January 11, 2024, and published in the Newspapers on Friday, January 12, 2024 ('Recommendations of the Independent Directors of the Target Company');</p> <p>(f) Pre-Offer Public Announcement dated Saturday, January 13, 2024, which has been published in the Newspapers on Monday, January 15, 2024 ('Pre-Offer Public Announcement')</p> <p>The Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors of the Target Company, Pre-Offer Public Announcement, are hereinafter collectively referred to as 'Offer Documents' issued by the Manager on behalf of the Acquirers.</p> <p>The capitalized terms used but not defined in this this Extension of the Tendering Period and the Open Offer Period Announcement shall have the meaning assigned to such terms in the Offer Documents.</p> <p>The Public Shareholders of the Target Company are requested to note that, for the acquisition of up to 15,85,012 (Fifteen Lakh Eighty-Five Thousand and Twelve) Equity Shares representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of the Target Company, each at an offer price of Rs. 18.50/- (Rupees Eighteen and Fifty Paise Only) per Offer Share each, in pursuant to the BSE Limited's circular declaring Monday, January 22, 2024 as a trading holiday, we would like to inform you that the Offer Closing Date has been now revised to Wednesday, January 31, 2024, and the Last date of communicating the rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders stands revised to Wednesday, February 14, 2024.</p> <p>The Revised Schedule of Activities is specified as follows:</p> <table border="1"> <thead> <tr> <th>Schedule of Activities</th> <th>Actual Schedule of Activities Day and Date</th> </tr> </thead> <tbody> <tr> <td>Date of commencement of Tendering Period</td> <td>Tuesday, January 16, 2024</td> </tr> <tr> <td>Date of closing of Tendering Period</td> <td>Wednesday, January 31, 2024</td> </tr> <tr> <td>Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders</td> <td>Wednesday, February 14, 2024</td> </tr> </tbody> </table> <p>⊗ To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.</p> <p>The Acquirers accept full responsibility for the information contained in this Extension of the Tendering Period and the Open Offer Period Announcement and also for the obligations of the Acquirers as laid down in SEBI (SAST) Regulations. This Extension of the Tendering Period and the Open Offer Period Announcement will also be accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.sabooobrothers.com, the Registrar to the Offer at www.swarajshares.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com.</p> <p>Issued by the Manager to the Offer on behalf of the Acquirer</p> <p>SWARAJ Swaraj Shares and Securities Private Limited Corporate Identification Number: U51101WB2000PTC092621 Principal Place of Business: Unit No. 304, A Wing, 215 Atrium, Near Courtyard Marriott, Andheri East, Mumbai - 400093, Maharashtra, India Contact Person: Tanmay Banerjee/Pankita Patel Contact Number: +91-22-69649999 Email Address: compliance@swarajshares.com SEBI Registration No.: INM00012960 Validity: Permanent</p> <p>Date: Monday, January 22, 2024 Place: Mumbai</p> <p>On Behalf of the Acquirer Skybridge Incap Advisory LLP Sd/-</p>		Schedule of Activities	Actual Schedule of Activities Day and Date	Date of commencement of Tendering Period	Tuesday, January 16, 2024	Date of closing of Tendering Period	Wednesday, January 31, 2024	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Wednesday, February 14, 2024
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